

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Reorganized Debtors.

Chapter 11

Case No. 01-1139 (KJC)

Objection Deadline: July 1, 2014 at 4:00 p.m.

Hearing: October 14, 2014 at 10:00 a.m.

**COVER SHEET TO THE FIRST QUARTERLY AND FINAL FEE APPLICATION OF  
FRANKEL WYRON LLP AS BANKRUPTCY CO-COUNSEL TO  
ROGER FRANKEL, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM JANUARY 16, 2014 THROUGH FEBRUARY 3, 2014**

<b>Name of Applicant:</b>	Frankel Wyron LLP	
<b>Authorized to Provide Professional Services to:</b>	Roger Frankel, Asbestos PI Future Claimants' Representative	
<b>Date of Retention:</b>	As of January 16, 2014, pursuant to an Order entered by the Court on February 21, 2014 [Dkt. No. 31769]	
<b>Periods for which Compensation and Reimbursement is Sought:</b>	<b><u>First Quarterly Period:</u></b> January 16, 2014 through February 3, 2014	<b><u>Final Fee Period:</u></b> January 16, 2014 through February 3, 2014
<b>Total Fees Requested:</b>	\$56,087.50	\$56,087.50
<b>Total Expenses Requested:</b>	\$2,347.44	\$2,347.44
<b>Total Fees &amp; Expenses Requested:</b>	\$58,434.94	\$58,434.94
<b>Total Fees &amp; Expenses Approved:</b>	To Be Considered in this First Quarterly and Final Fee Application	To Be Considered in this First Quarterly and Final Fee Application
<b>Total Hours:</b>	69.70	69.70

**SUMMARY OF TIME EXPENDED BY PROFESSIONAL:  
FIRST QUARTERLY AND FINAL FEE PERIOD  
JANUARY 16, 2014 THROUGH FEBRUARY 3, 2014**

Name of Professional	Position of Applicant, No. of Years in Position, Prior Relevant Experience, Yr. Obtained License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Richard H. Wyron	Partner, 25 years in position; 34 years relevant experience; 1979	\$875	69.70	\$56,087.50
<b>TOTAL:</b>			<b>69.70</b>	<b>\$56,087.50<sup>1</sup></b>
<b>Blended Rate: \$804.70</b>				

**SUMMARY OF COMPENSATION BY PROJECT CATEGORY:  
FIRST QUARTERLY AND FINAL FEE PERIOD  
JANUARY 16, 2014 THROUGH FEBRUARY 3, 2014**

Project Category	Hours Billed	Total Fees Requested
Plan of Reorganization	53.20	\$46,550.00
Retention and Compensation	5.30	\$4,637.50
Travel (Non-Working)	11.20	4,900.00
<b>TOTAL:</b>	<b>69.70</b>	<b>\$56,087.50</b>

---

<sup>1</sup> This amount includes a reduction of \$4,900.00 for non-working travel, which was billed at one-half the hourly rate.

**SUMMARY OF EXPENSES:  
FIRST QUARTERLY AND FINAL FEE PERIOD  
JANUARY 16, 2014 THROUGH FEBRUARY 3, 2014**

<b>Expense Category</b>	<b>Expenses Requested</b>
Airfare	\$418.00
Hotel	\$828.37
Meals	\$78.91
Mileage	\$73.36
Parking	\$74.00
Taxi	\$99.00
Tolls	\$6.05
Train	\$769.75
<b>TOTAL:</b>	<b>\$2,347.44</b>

Respectfully submitted,

FRANKEL WYRON LLP

By: /s/ RICHARD H. WYRON

Richard H. Wyron, admitted *pro hac vice*  
2101 L Street, N.W., Suite 800  
Washington, DC 20037  
(202) 903-0700  
(202) 627-3002 (facsimile)

*Co-Counsel to Roger Frankel, Asbestos PI Future  
Claimants' Representative*

Dated: May 2, 2014